## Provider Portal Documents Search and View

Quick Reference Guide (QRG)



COARCE

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This Quick Reference Guide (QRG) will provide an overview of the Provider Portal – Documents.

Let us look at the steps for the documents portion within the Provider Portal.



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Step 2:	<ol> <li>The <b>Documents</b> page will display.</li> <li>Click the <b>Document Type</b> drop-down and select the type of document or report.</li> <li>Click <b>Search.</b></li> </ol>				
Documents Click on the document name to download your report					
Document Type *					
Below are the options available in the <b>Document Type</b> drop-down.					
<b>Documents</b> Click on the document name to download your report					
Document Type * Claims Bulk Export Report All Reports Claims Bulk Export Report Concurrent Review Status Rep Home Health Status Report Member Bulk Eligibility PCP Member Panel Report	port				
Preauthorizations Bulk Export Referrals Bulk Export Report	Report				

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Step 3:	1. Click <b>Reset Search</b> to select another document.				
Documents Click on the document name to download your report					
Document Type * Claims Bulk Export R Reset Sear	eport rch Search	<u>~</u>			

Step 4:	<ol> <li>Click any Document from search results to view and download. Note: If no documents appear, you will receive an error message. You must export your document before you can view it. (Documents are only available for 30 days, then will need to be re-downloaded via the Export to Excel option)</li> </ol>				
Documents					
Click on the document name to download your report.					
Filter By ①	Search By * Claims Bulk Export Report Reset Search Search		~		
Name	20120201 400/04	Created Date	Expiry Date		
Claims_Lucy_Livingston_02192021_102626.csv		02/19/2021	03/21/2021		
claims_Lucy_Livingston_02012021_111523.csv		02/01/2021	03/01/2021		
Total Records: 2			< Showing 1 - 2 >		

# Thank You